

**LEGAL SECRETARIES INCORPORATED (LSI) - BENEFITS**

*Note: This list is maintained for use by members of Legal Secretaries, Inc. Agents for insurance and financial providers are available as resources when members inquire about benefits. Please use this as a starting point; ask for information, compare policy coverage and prices. LSI wants its members to find the BEST coverage for each member's individual needs and location. For information, call these representatives directly.*

<p><b>*NEW BENEFIT: LEGALSHIELD/IDSHIELD</b>          Contact: Courtney Coats, Independent Associate          (925) 580-6446; <a href="mailto:coats8@legalshieldassociate.com">coats8@legalshieldassociate.com</a>          LegalShield offers legal, identity theft protection, along with a massive Perks Program where you will have significant savings to over 500 local and national companies.</p>	<p><b>QUESTIONS AND CONCERNS CONTACT:</b>          Lynne Prescott, CCLS, LSI Vice President          LSI Marketing Committee Coordinator          (916) 398-0120  <a href="mailto:slprescott7@gmail.com">slprescott7@gmail.com</a></p>
<p><b>WORKING ADVANTAGE</b>          Toll Free: (800) 565-3712  <a href="http://www.workingadvantage.com">www.workingadvantage.com</a>          Discount on event tickets, movie tickets, theme parks, Broadway theater, sporting events, ski tickets, hotel certificates, family events, gift cards and more.          Member ID: Contact LSI Corporate Office, <a href="mailto:info@lsi.org">info@lsi.org</a>, or LSI Vice President</p>	<p><b>HERTZ CORPORATION</b>          Effective Date: June 1, 1996          CDP Card #447698          (800) 654-3131  <a href="http://www.hertz.com">www.hertz.com</a></p>
<p><b>FINANCIAL PROVIDERS</b></p>	
<p><b>CAPITAL INVESTMENT ADVISERS</b>  <b>Emerson J. Fersch, CFP, ChFC, CLU, CASL</b>          5000 E. Spring Street, Suite 200          Long Beach, CA 90815          Office: (562) 420-9009 or (877) 270-9342          Fax: (562) 420-9955  <a href="http://www.ciadvisers.com">www.ciadvisers.com</a>          Offering Retirement Planning/Investment Management, Pension and 401K Rollover Consulting, and Comprehensive Financial Planning</p>	<p><b>LEGACY WEALTH MANAGEMENT</b>  <b>Daniel R. Henderson, MBA, CFP</b>          3478 Buskirk Avenue, Suite 300          Pleasant Hill, CA 94523          Office: (925) 296-2853 or (877) 679-9784          Fax: (925) 944-5675          E-mail: <a href="mailto:daniel@legacywealthmanagement.biz">daniel@legacywealthmanagement.biz</a>  <a href="http://www.legacywealthmanagement.biz">www.legacywealthmanagement.biz</a>          Offering discounted John Hancock Long Term Care Insurance &amp; Life Insurance, Annuities, Retirement, Investment &amp; Estate Planning, Mutual Funds, &amp; 401K</p>
<p><b>DAVID WHITE &amp; ASSOCIATES</b>  <b>Wealth Accumulation and Preservation</b>          3150 Crow Canyon Place, Suite 2000          San Ramon, CA 94583          (800) 548-2671          Contact: Ryan Gonzales (ext. 2682), <a href="mailto:rgonzales@dwassociates.com">rgonzales@dwassociates.com</a>, or Matt Kay (ext. 2628), <a href="mailto:mkay@dwassociates.com">mkay@dwassociates.com</a>          Offering Investments, Retirement Plans, Education Savings Accounts, Medical Insurance, Life Insurance, Disability Insurance, and Long Term Care Insurance</p>	<p><b>ATHLETES BUSINESS CONSULTANTS</b>  <b>Jory Wolf, President/Founder</b>          350 10<sup>TH</sup> Avenue, Suite 1000          San Diego, CA 92101          Office: (858)886-9842          Cell: (510)919-9062  <a href="mailto:jory@athletesbiz.com">jory@athletesbiz.com</a>          California Insurance License: 0E88330          10% discount on Long Term Care, call for information on life, long term, and disability insurance, as well as commercial and residential lending</p>
<p><b>CREDIT UNIONS</b></p>	
<p><b>LA FINANCIAL FEDERAL CREDIT UNION</b>          P.O. Box 6015          Pasadena, CA 91102-6015          (800) 894-1200  <a href="http://www.lafinancial.org">www.lafinancial.org</a>          Open to anyone living, working or worshipping in Los Angeles County, or referral from existing member.</p>	<p><b>PROVIDENT CREDIT UNION</b>          303 Twin Dolphin Drive          P.O. Box 8007          Redwood City, CA 94603-0907          (800) 632-4699 - (650) 508-0300  <a href="http://www.providentcu.org">www.providentcu.org</a>          All LSI members are eligible to join.</p>